FEDGROUP

FINANCIAL ADVISOR APPOINTMENT FORM

1. CLIENT DETAILS

Title | Initials | Surname

Full name/name of institution

ID number/company registration number

(Attach a copy of the ID/company registration document)

Income tax number

Contact number

2. NEW FINANCIAL ADVISOR DETAILS

Title | Initials | Surname

Full name/s

ID number

(Attach a copy of the ID)

Company name

3. DECLARATION BY CLIENT:

I/we have received a copy of the terms and conditions of my/our investment with Fedgroup and I/we hereby acknowledge that the rules governing this investment have been pointed out to me/us.

1. I/we confirm that all information provided in this form and all other documents signed by me in connection with this amendment, whether in my/our handwriting or not, is correct.

2. I/we have not received advice from Fedgroup in respect of this application.

3. I/we confirm that Fedgroup may accept instructions from my financial advisor or any authorised third party only if appointed and authorised by me/us in writing.

4. I/we further agree to the transfer of any fees payable during the period of this appointment to the financial advisor nominated above in respect of the following policies:

Policy number | Policy number

Policy number | Policy number

Client signature

Date D D M M Y Y Y Y

Financial advisor signature

Date D D M M Y Y Y Y

Initial

Fedgroup Asset Management Pty Ltd (Reg. No. 1997/007878/07) Auth FSP No. 665, License 13B: No. 24/536
Fedgroup Life Ltd (Reg. No. 2007/018003/06) Auth FSP No. 40607
Fedgroup Employee Benefits Pty Ltd (Reg. No. 2008/013532/07) License 13B: No. 24/493
Fedgroup Trust Administrators Pty Ltd (Reg. No. 1951/003389/07) Auth FSP No. 16302, License 13B: No. 24/505
Fedgroup Participation Bond Managers Pty Ltd (Reg. No. 1956/001143/07) CIS 804
Fedgroup Financial Services Pty Ltd (Reg. No. 2012/000697/07) FIAS No. 45563
Fedgroup Fund Administrators Pty Ltd (Reg. No. 1990/002515/07) Auth FSP No. 45563 FSP: 26/10/6690

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FEDGROUP/FINANCIAL ADVISOR APPOINTMENT FORM/FED0339