

5. PARTICULARS OF FINANCIAL PLANNER (CONTINUED)

Email

Telephone number

Cell number

Interests (tick appropriate block)

Golf	<input type="checkbox"/>	Soccer	<input type="checkbox"/>	Mountain biking	<input type="checkbox"/>	Red wine	<input type="checkbox"/>	Brandy/cognac	<input type="checkbox"/>
Rugby	<input type="checkbox"/>	Cooking	<input type="checkbox"/>	Road cycling	<input type="checkbox"/>	White wine	<input type="checkbox"/>	Whiskey	<input type="checkbox"/>
Cricket	<input type="checkbox"/>	Theatre	<input type="checkbox"/>	Outdoors	<input type="checkbox"/>	Other:	<input type="text"/>		

Financial planner signature

Date

Broker principal/sole prop signature

Date

Initial