

SETTLEMENT TRUSTS

Easing the burden on you and your clients



As an expert in your field, you are only too aware of the emotional and financial toll faced by clients who have been affected by a personal injury. In the event of a favourable judgement in personal injury cases such as RAF claims or medical malpractice suits, Fedgroup's Settlement Trusts eases the burden on both you and your clients. We achieve this through our unprecedented combination of world-class administration, unique benefits and financial solutions that put the client first.

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FEDGROUP'S UNIQUE SETTLEMENT TRUSTS

Fedgroup believes that Settlement Trusts should not simply be seen as commoditised financial instruments, but should be designed to afford beneficiaries with the best possible support. We also take on the full administrative burden, so you can rest assured that your clients are in capable hands, while freeing up your time to assist new clients.

To provide this valuable service, Fedgroup's Settlement Trusts stand apart in the industry in three key areas:

- Responsive service
- Unique benefits
- Ethical financial solutions

RESPONSIVE SERVICE

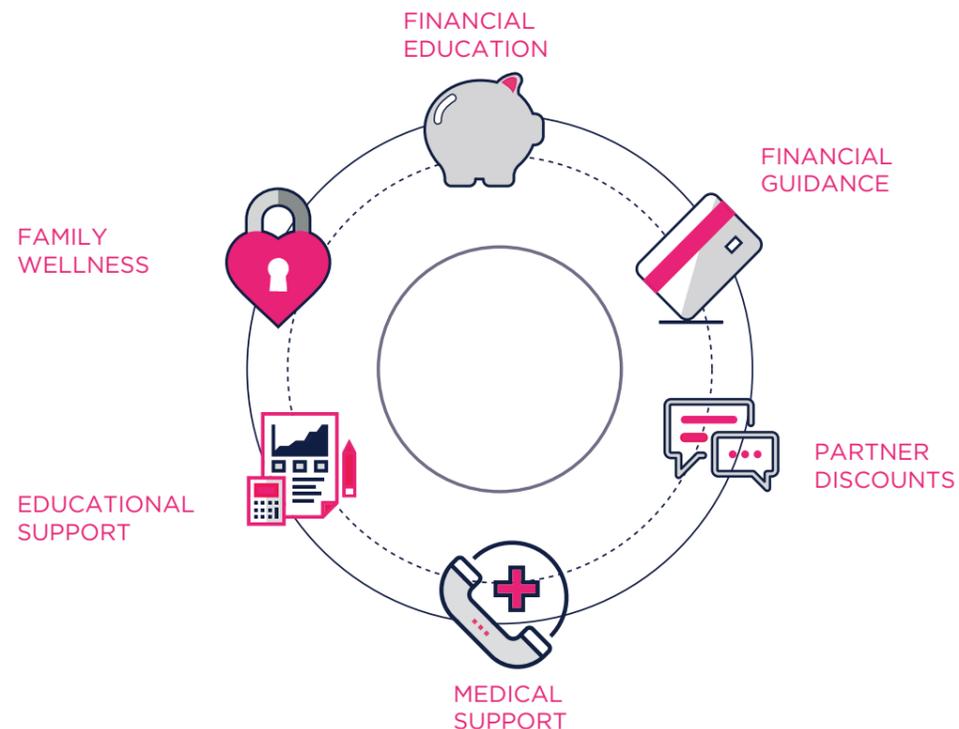
Fedgroup takes on the onerous administration of the trust from the outset to become the central point of contact for the beneficiary.

1. We meet personally with each beneficiary and explain the way forward.
2. Regular SMSes are sent to beneficiaries to keep them informed and remove the need for them to call us or you.
3. In stark contrast with other providers, Fedgroup answers all calls promptly, ensuring that our beneficiaries are not kept on hold for extended periods.

Unlike other providers, our Settlement Trusts provide beneficiaries with direct access to our trustees, who are at hand to make key decisions around special payments.

UNIQUE BENEFITS

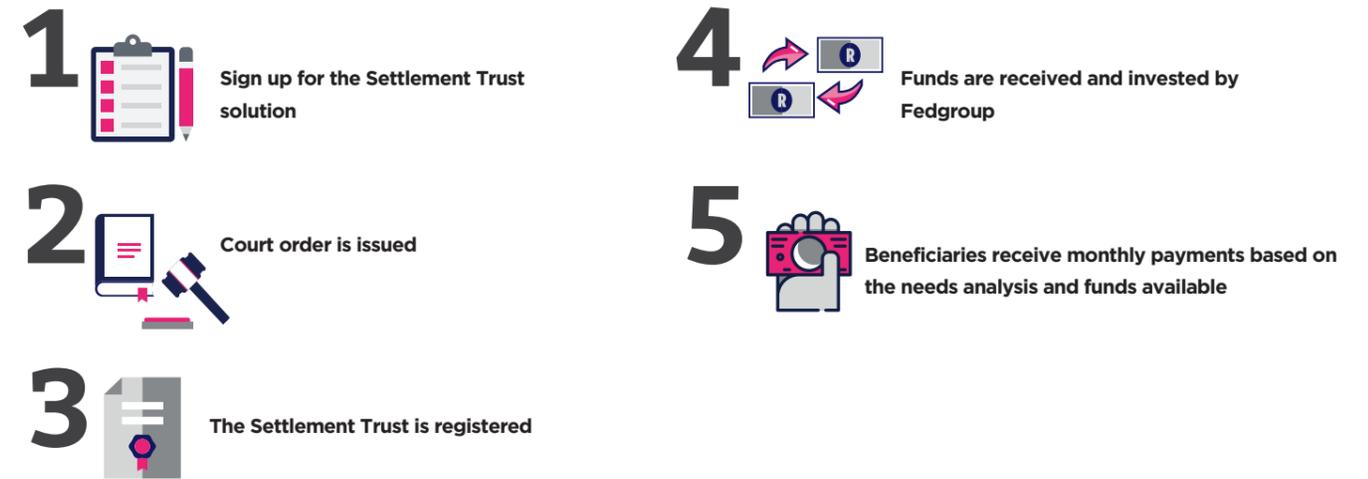
We understand that our beneficiaries are often vulnerable members of society and their needs therefore often extend beyond efficient financial administration. Fedgroup therefore provides a host of additional support services, completely free of charge, in addition to the monthly payments to our beneficiaries.



ETHICAL FINANCIAL SOLUTIONS

Beneficiaries can often wait for months or even years for payment of their claims, placing them in financial strife. Fedgroup can assist beneficiaries with a cash advance of up to R30 000 after the trust has been registered, if needed. In contrast to the industry norm of attaching massive costs to settlement advances, Fedgroup extends this advance at a rate of prime -1%.

THE PROCESS



FREE WILLS

To further assist guardians and beneficiaries, Fedgroup offers a free Will service to all our clients.